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[Proposed Counsel] for the
Official Committee of Equity Security Holders
of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

| | | |
|--|---|---------------------------------|
| In re: USA COMMERCIAL MORTGAGE COMPANY Debtor. |) | BK-S-06-10725-LBR Chapter 11 |
| In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. |) | BK-S-06-10726-LBR Chapter 11 |
| In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor |) | BK-S-06-10727-LBR Chapter 11 |
| In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor |) | BK-S-06-10728-LBR Chapter 11 |
| In re: USA SECURITIES, LLC, Debtor |) | BK-S-06-10729-LBR Chapter 11 |

1 Affects:

- All Debtors
- USA Commercial Mortgage Co.
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed
- USA First Trust Deed Fund, LLC

) CERTIFICATE OF SERVICE
REGARDING "LIMITED OPPOSITION
TO THE DEBTOR'S APPLICATION TO
EMPLOY AND RETAIN RAY QUINNEY
& NEBEKER P.C. AS COUNSEL FOR
THE DEBTORS (AFFECTS ALL
DEBTORS)"

)
Date: May 18, 2006
Time: 9:30 a.m.
Place: Foley Federal Bldg.
300 Las Vegas Blvd. S.
Las Vegas, NV 89101

10

11 On May 15, 2006, I served the following document:

12 **"LIMITED OPPOSITION TO THE DEBTOR'S APPLICATION TO EMPLOY AND
13 RETAIN RAY QUINNEY & NEBEKER P.C. AS COUNSEL FOR THE DEBTORS
14 (AFFECTS ALL DEBTORS)."**

15 I served the above-named document by United States mail,
16 postage fully prepaid, on persons whose names and addresses appear
17 on the attached service list.

18

19 I declare under penalty of perjury that the foregoing is
20 true and correct.

21 Signed on: May 15, 2006

22

Denice Gonzalez

(NAME OF DECLARANT)

Denice Gonzalez
(SIGNATURE OF DECLARANT)

23

24

25

26

27

28

USA Commercial Mortgage Company
Service List
5865-000
Doc. No. 390939

Debtors
USA Commercial Mortgage Co., et al.
Attn: Thomas J. Allison
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Las Vegas, NV 89121

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Ray Quinney & Nebeker P.C.
36 So. State Street, Suite 1400
P.O. Box 45385
Salt Lake City, UT 84145-0385

Attys for Debtors
Lenard E. Schwartzer
Jeanette E. McPherson
Schwartzer & McPherson Law Firm
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Las Vegas, NV 89146-5308

Office of the U.S. Trustee
300 Las Vegas Blvd. South
Suite 4300
Las Vegas, NV 89101

USA COMMERCIAL MORTGAGE
COMPANY
20 LARGEST UNSECURED
CREDITORS

Del Bunch
1909 Red Robin Court
Las Vegas, NV 89134

Michael Peterson
c/o John F. O'Reilly
O'Reilly Law Group, LLC
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Advanced Information Systems
Michael T. Yoder
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Pecos Professional Park
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Las Vegas, NV 89121

Annee of Paris Coiffures, Inc.
8049 Pinnacle Peak
Las Vegas, NV 89113

Special Order Systems
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Las Vegas, NV 89121

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Scottsdale, AZ 85255

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Las Vegas, NV 89125-0990

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Saint Louis, MO 63179-0179

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San Francisco, CA 94126

Wells Fargo Bank
MAC T5601-012
P.O. Box 659700
San Antonio, TX 78286-0700

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P.O. Box 692
Bothell, WA 98041-0692

Nevada Dept. of Taxation
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Phoenix, AZ 85072-2674

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Las Vegas, NV 89109

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Sarasota, FL 34236

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UNSECURED CREDITORS

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Torrance, CA 90505

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20 LARGEST EQUITY INTERESTS

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Camarillo, CA 93012

Robert E. Taylor, President
1535 Flynn Road
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Jeannette K. Berry
4460 Mountaingate Drive
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Las Vegas, NV 89134

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365 Dooley Drive
Henderson, NV 89015

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Guenther A. & Elfriede Kohler
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Las Vegas, NV 89133

USA CAPITAL DIVERSIFIED TRUST
DEED FUND
20 LARGEST EQUITY INTERESTS

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Las Vegas, NV 89102

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Las Vegas, NV 89120

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Las Vegas, NV 89121

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Las Vegas, NV 89134

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Gary Kantor, Trustee
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& Claire Sawyer
Kurlinski Revocable Trust
John & Claire Kurlinski, Ttees
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Flora A. Nichols
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Las Vegas, NV 89128

Childrens Dental Group, Inc.,
Defined Benefit Pension Plan
413 Canyon Greens Drive
Las Vegas, NV 89144

Michaelian Holdings, LLC
413 Canyon Greens Drive
Las Vegas, NV 89144

First Trust Co. of Onaga
C/F Jean-Jacques Leblanc IRA
301 Leonard
Onaga, KS 66521

The Gannaway Charitable
Remainder Trust
Peyton and Patric
Crystal Bay, NV 89402

The L.E. & J.G. Blair Fam. Trust
Lloyd E. Blair Ttee
1931 Quail Creek Ct.
Reno, NV 89509-0671

Emona Dental Studios, Inc.
Pension & Profit Sharing Plans
4043 Chalfont Street
Las Vegas, NV 89121

Frank Reale, DC
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Molitch 1997 Trust
Matthew Molitch, Ttee
2251 N. Rampart, #185
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Everett H. Johnston Fam. Trust
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The 2003 Richard N. Krupp
Charitable Remainder Unitrust
Frank Hatfield, Trustee
P. O. Box 1119
San Marcos, CA 92079

USA COMMERCIAL MORTGAGE CO.
20 LARGEST INVESTORS HOLDING
INVESTMENTS SERVICED BY USA

USA Capital Diver. T.D. Fund
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Las Vegas, NV 89121

Fertitta Enterprises, Inc.
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Las Vegas, NV 89107

Rocklin/Redding LLC
278 Sussex Street
Carson City, NV 80702

Homfeld II, LLC
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Boulder City, NV 89005

Cardwell Family Trust
505 E. Windmill LN
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MLH Family Invest. Ltd.
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Special Notice

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Special Notice

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Other Parties

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Carson City, NV 89711-0250

Other Parties

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Other Parties

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Other Parties

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Las Vegas, NV 89101

Other Parties

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Other Parties

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Other Parties

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Other Parties

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Las Vegas, NV 89101

Other Parties

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Other Parties

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Other Parties

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Other Parties

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Other Parties

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Other Parties

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Other Parties

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State of Nevada
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Carson City, NV 89701

Other Parties

Dept. of Employment Training
Employ. Sec Div. Contribut. Sec.
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Carson City, NV 89713-0030

Other Parties

NV Dept. of Taxation
Revenue Division
Capitol Complex
Carson City, NV 89710-0003

Other Parties

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Ogden, UT 84201

Other Parties

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